

PAID
\$ 298.00

FILED

JEANNE A. NAUGHTON, CLERK

SEP 6 2023

U.S. BANKRUPTCY COURT
TRENTON, NJ
BY [Signature] DEPUTY

R# 625795

| | |
|--|--|
| UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY | |
| George J. Gerro, Esq. 530 S. Glenoaks Blvd., Suite 200 Burbank, CA 91502 Tel: (818) 840-0000 George@GerroLaw.com <i>Pro Se Creditor and Appellant</i> | |
| In Re: | Case No.: 22-19361 (MBK) (Jointly Administered) |
| BLOCKFI INC., <i>et al.</i> , ¹ | Chapter 11 |
| Debtors. | Honorable Michael B. Kaplan |

**NOTICE OF APPEAL AND STATEMENT OF ELECTION OF
CREDITOR GEORGE J. GERRO**

Part 1: Identify the Appellant(s)

1. **Name(s) of appellant(s):** George J. Gerro.
2. **Position of appellant(s) in the bankruptcy case that is the subject of this**

appeal: Appellant is a disputed creditor and claimant with respect to Proof of Claim No. 12386.

Part 2: Identify the subject of this appeal

1. **Describe the judgment, order, or decree appealed from:** Appellant, pursuant to 28 U.S.C. § 158(a) and Federal Rules of Bankruptcy Procedure rule 8001(a), hereby gives notice

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC. (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

of appeal to the United States District Court for the District of New Jersey from each and every part of the *Order Granting Debtors' Fourth Omnibus Objection to Certain Claims (duplicates, books and records, debtor not liable) and Denying Gerro's Cross-Motion to Estimate* [Docket No. 1431] (the "Order", annexed hereto as Exhibit "A") (incorporating by reference a *Memorandum Decision* [Docket No. 1420], the "Opinion", annexed hereto as Exhibit "B"), entered by the United States Bankruptcy Court for the District of New Jersey.

2. **State the date on which the judgment, order, or decree was entered:** The Order was entered on August 30, 2023, and the Opinion was announced on August 29, 2023.

Part 3: Identify the other parties to the appeal:

List the names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their attorneys:

| Party | Attorneys |
|--|---|
| Appellant/Creditor/Claimant: George J. Gerro | George J. Gerro, Esq. 530 S. Glenoaks Blvd., Suite 200 Burbank, CA 91502 (818) 840-0000 George@GerroLaw.com |
| Appellee/Debtor/Debtor in Possession: BlockFi Lending LLC | COLE SCHOTZ P.C. Michael D. Sirota, Esq. Warren A. Usatine, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersey 07601 (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com HAYNES AND BOONE, LLP Richard S. Kanowitz, Esq. Kenric D. Kattner, Esq. 30 Rockefeller Plaza, 26th Floor New York, New York 10112 (212) 659-7300 |

| | |
|--|---|
| | <p>richard.kanowitz@haynesboone.com kenric.kattner@haynesboone.com</p> <p>KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP Joshua A. Sussberg, P.C. Christine A. Okike, P.C. 601 Lexington Avenue New York, New York 10022 (212) 446-4800 jsussberg@kirkland.com christine.okike@kirkland.com</p> |
|--|---|

Part 4: Not Applicable (No BAP in this District).

Part 5: Signature.

Dated: August 31, 2023



/s/ George J. Gerro

George J. Gerro, Esq.
530 S. Glenoaks Blvd., Suite 200
Burbank, California 91502
Phone: (818) 840-0000
Email: George@GerroLaw.com

Pro Se Creditor and Appellant